

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXAS

Case number (if known)

Chapter 11 Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Fulton Mercer Corporation		
2. All other names debtor used in the last 8 years	DBA Heritage Funeral Homes DBA Heritage Flower Shop DBA Heritage Crematory DBA Davis Morris Chapel DBA Jones Florist		
Include any assumed names, trade names and doing business as names			
3. Debtor's federal Employer Identification Number (EIN)	83-3054356		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business	
	300 N Bridge St Brady, TX 76825	Number, Street, City, State & ZIP Code	
	McCulloch	P.O. Box, Number, Street, City, State & ZIP Code	
	County	Location of principal assets, if different from principal place of business	
		Number, Street, City, State & ZIP Code	
5. Debtor's website (URL)	www.heritagefuneraltx.com		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor

Fulton Mercer Corporation

Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**8122****8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
 Chapter 9
 Chapter 11. Check all that apply:

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? No. Yes.

If more than 2 cases, attach a separate list.

District	Western District of Texas	When	8/01/23	Case number	23-10590
District		When		Case number	

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes.

Debtor	Fulton Mercer Corporation		Case number (if known)
Name _____			
List all cases. If more than 1, attach a separate list			
Debtor _____		Relationship _____	
District _____		When _____	
Case number, if known _____			

11. Why is the case filed in this district? Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? **Debtor operates a funeral home and crematory.**

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? **300 N Bridge St
Brady, TX, 76825-0000**

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency **Federated Insurance**

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated Liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor

Fulton Mercer Corporation

Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 6, 2024
MM / DD / YYYY

X /s/ Jason Fulton

Signature of authorized representative of debtor

Jason Fulton

Printed name

Title President**18. Signature of attorney****X** /s/ Amy Wilburn

Signature of attorney for debtor

Date **May 6, 2024**

MM / DD / YYYY

Amy Wilburn

Printed name

Gravis Law, PLLC

Firm name

**7350 Cirque Dr W Ste 102
University Place, WA 98467**

Number, Street, City, State & ZIP Code

Contact phone 253-525-5714Email address awilburn@gravislaw.com**49583 WA**

Bar number and State

Fill in this information to identify the case:

Debtor name **Fulton Mercer Corporation**United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**

Case number (if known): _____

 Check if this is an
amended filing
Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ally Bank c/o AIS Portfolio Services LLC 4615 N Santa Fe Ave Dept APS Oklahoma City, OK 73118		2020 Chevrolet Suburban VIN: 1GNSCHKCXLR236801		\$36,673.52	\$24,000.00	\$12,673.52
Ally Bank c/o AIS Portfolio Services LLC 4615 N Santa Fe Ave Dept APS Oklahoma City, OK 73118		2019 Cadillac XTS VIN: 2G61P5S35K9102281		\$35,100.90	\$26,325.00	\$8,775.90
American Hallmark PO Box 901089 Fort Worth, TX 76101-2089		Insurance				\$13,178.00
Amex PO Box 7871 Fort Lauderdale, FL 33329		Revolving Account				\$80,000.00
Aramark 22808 Network Place Chicago, IL 60673-1228		Laundering Services				\$163,511.00
Batesville Casket Company PO Box 644559 Pittsburgh, PA 15264-4559		Supplier/Vendor				\$26,061.00
Batesville Casket Company PO Box 644559 Pittsburgh, PA 15264-4559		Supplier/Vendor				\$21,175.00

Debtor **Fulton Mercer Corporation**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Batesville Casket Company PO Box 644559 Pittsburgh, PA 15264-4559		Supplier/Vendor				\$20,224.96
Batesville Casket Company PO Box 644559 Pittsburgh, PA 15264-4559		Supplier/Vendor				\$17,959.00
Central Insurance PO Box 828 Van Wert, OH 45891		Insurance				\$10,000.00
Everest Business Funding 8200 NW 52nd Terrace 2nd Floor Miami, FL 33166		90 days or less: Accounts Receivable		\$58,000.00	\$17,526.55	\$58,000.00
Federated Insurance PO Box 95231 Chicago, IL 60694-5231		Insurance				\$27,101.20
First Business Specialty Finance LLC 11300 Tomahawk Creek Pkwy #100 Leawood, KS 66211-2700		Crematory Equipment		\$96,949.44	\$5,000.00	\$91,949.44
Grasshopper Bank 915 Broadway 7th Floor New York, NY 10010		Lien on personal property		\$667,441.41	\$309,635.55	\$357,805.86
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346		2022 Corp, 2023 Q1, Q2, Q3 WT-FICA				\$40,155.55
Jason Fulton 1172 Naruna Road Lampasas, TX 76550		Monies loaned				\$229,700.00
LG Funding LLC 1218 Union Street Brooklyn, NY 11225		90 days or less: Accounts Receivable		\$62,000.00	\$17,526.55	\$44,473.45
Ronnie Halloway PO Box 33 Pontotoc, TX 76869		Alleged amount owed for purchase of business	Disputed			\$90,000.00

Debtor Name	Fulton Mercer Corporation			Case number (<i>if known</i>)			
Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim					
Texas Comptroller of Public Accounts PO Box 13528 Austin, TX 78711		Sales Tax				\$8,321.68	
Wilbert 5111 SE Loop 410 San Antonio, TX 78222		Supplier/Vendor				\$16,809.00	

Ally Bank
c/o AIS Portfolio Services LLC
4515 N Santa Fe Avenue
Dept APS
Oklahoma City, OK 73118

Ally Bank
c/o AIS Portfolio Services LLC
4615 N Santa Fe Ave
Dept APS
Oklahoma City, OK 73118

American Hallmark
PO Box 901089
Fort Worth, TX 76101-2089

Amex
PO Box 7871
Fort Lauderdale, FL 33329

Aramark
22808 Network Place
Chicago, IL 60673-1228

Batesville Casket Company
PO Box 644559
Pittsburgh, PA 15264-4559

Brown County Appraisal District
403 Fisk Ave
Brownwood, TX 76801-2929

Brown County Tax Assessor/Collector
403 Fisk Avenue
Brownwood, TX 76801-2929

Central Insurance
PO Box 828
Van Wert, OH 45891

Citizens National Bank
118 S Houston
Cameron, TX 76520

Everest Business Funding
8200 NW 52nd Terrace
2nd Floor
Miami, FL 33166

Federated Insurance
PO Box 95231
Chicago, IL 60694-5231

First Business Bank
401 Charmany Drive
Madison, WI 53719

First Business Speciality Finance LLC
von Briesen & Roper, SC
10 E Doty Street
Suite 900
Madison, WI 53703-3390

First Business Specialty Finance LLC
11300 Tomahawk Creek Pkwy
#100
Leawood, KS 66211-2700

Grasshopper Bank
915 Broadway
7th Floor
New York, NY 10010

Greenleaf Cemetery Association
2701 Hwy 377 S
Brownwood, TX 76801

Incredible Bank
PO Box 777
Wausau, WI 54402

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

James Mercer
1172 Naruna Road
Lampasas, TX 76550

Jason Fulton
1172 Naruna Road
Lampasas, TX 76550

John T Banks
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3301 Northland Drive
Suite 505
Austin, TX 78731

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McCreary Veselka Bragg & Allen, PC
PO Box 1269
Round Rock, TX 78680-1269

Karl Quibe, Esq
5400 Bosque Blvd
Waco, TX 76710

Lamar Companies
PO Box 746966
Atlanta, GA 30374

Lampasas Central Appraisal District
PO Box 175
Lampasas, TX 76550

LG Funding LLC
1218 Union Street
Brooklyn, NY 11225

McCulloch County Appraisal District
306 W Lockhard Street
Brady, TX 76825-4113

Menard County Appraisal District
PO Box 1008
Menard, TX 76859

Michael P. Menton
3333 Lee Parkway
Eighth Floor
Dallas, TX 75219

PNC Bank NA
PO Box 747066
Pittsburgh, PA 15274-7066

Ronnie Halloway
PO Box 33
Pontotoc, TX 76869

Santander Consumer USA Inc
dba Chrysler capital
PO Box 961278
Fort Worth, TX 76161

Santander Bank
75 State Street
Boston, MA 02109

SettlePou
3333 Lee Parkway
Eighth Floor
Dallas, TX 75219

Shaw Cowart LLP
1609 Shoal Creek
Suite 301
Austin, TX 78701

Small Business Administration
409 3rd St. SW
Washington, DC 20416

Texas Comptroller of Public Accounts
PO Box 13528
Austin, TX 78711

Total Office Solutions
1601 N Lee Ave
Odessa, TX 79761

Wilbert
5111 SE Loop 410
San Antonio, TX 78222

William Itza Hernandez
c/o Hernandez Law Firm
16850 Dallas Parkway
Dallas, TX 75248

**United States Bankruptcy Court
Western District of Texas**

In re **Fulton Mercer Corporation**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Fulton Mercer Corporation** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

James Mercer
1172 Naruna Road
Lampasas, TX 76550

Jason Fulton
1172 Naruna Road
Lampasas, TX 76550

None [Check if applicable]

May 6, 2024

Date

/s/ Amy Wilburn

Amy Wilburn

Signature of Attorney or Litigant
Counsel for **Fulton Mercer Corporation**

Gravis Law, PLLC
7350 Cirque Dr W Ste 102
University Place, WA 98467
253-525-5714
awilburn@gravislaw.com